

# Annexure I - List of Secured Financial Creditors

Name of Corporate Debtor : Go Airlines (India) Limited

Date of Commencement of Liquidation: January 20, 2025

List of Stakeholder as on : October 15, 2025

Amount in INR

S.No.	Name of Creditor	Details of Claims received		Details of claims admitted							Amount of contingent claims	Amount of any mutual dues that may be set off	Amount of Claims not admitted	Amount of Claims under verification	Remarks (if any)
		Date of Receipt	Amount Claimed	Amount of Claim Admitted	Nature of Claim	Amount covered by security interest	Whether Security interest Relinquished	Details of Security Interest	Amount covered by Guarantee	% share in total amount of claims admitted					
1	Central Bank of India	18-02-2025	24,699,277,972	24,418,325,234	Secured Financial	Yes	Yes	Refer note 1	Yes	30.71%	-	-	280,952,739	-	
2	Bank of Baroda	18-02-2025	22,822,556,992	21,882,506,474	Secured Financial	Yes	Yes	Refer note 2	Yes	27.52%	-	-	940,050,518	-	
3	IDBI Bank	17-02-2025	946,261,835	946,261,835	Secured Financial	Yes	Yes	Refer note 3	Yes	1.19%	-	-	-	-	
<b>Total</b>			<b>48,468,096,799</b>	<b>47,247,093,543</b>						<b>59.43%</b>			<b>1,221,003,256</b>	<b>-</b>	

## Note on Security Details

### Note 1 : Central Bank Of India

#### Primary Security for working capital facility

First pari-passu charge on all the current assets, movable fixed assets and non-current assets

#### Collateral Security

First pari-passu charge by way of registered mortgage on Land bearing survey No.8/1, 8/7 etc. of village Ovale & and also marked as land bearing old survey No.212/1, 212/7 etc, of Village Ovale, Bhayanhderpada (Abutting on 60 mt wide road), Ghodbunder Road, Thane Distt., in the name of Wadia Reality Pvt Ltd, admeasuring 94.71 acres valued at Rs. 1076.41 Cr under consortium.

First pari-passu charge by way of pledge of 30% of promoters unencumbered shareholding in Go Airlines (India) Limited for the entire assessed limits of the company

#### CGECL Loans

The entire facility is covered by way of 100% guarantee cover available from NCGTC on the outstanding amount

Second pari passu charge in terms of cashflows and security

#### Corporate Guarantee

M/s Nowrosjee Wadia & Sons Ltd.

M/s Wadia Realty Pvt. Ltd.

### Note 2 : Bank of Baroda

#### Primary Security for working capital overdraft facility

First pari-passu charge on all the current assets of the company under consortium banking arrangement.

First pari-passu charge on all the movable fixed assets of the company such as lease hold improvement, Rotables, Ground handling equipment, computers, Furniture Fixtures, ground support vehicles etc. under consortium banking arrangement.

First pari-passu charge/lien on non-current assets of the company under consortium banking arrangement

Charge over the ESCROW Receivables under Credit Card collection both present and future

Counter Guarantee by the company for the BGs/SBLC issued by the bank

#### Collateral Security

First pari-passu charge by way of registered mortgage on Land bearing survey No.8/1, 8/7 etc. of village Ovale & and also marked as land bearing old survey No.212/1, 212/7 etc, of Village Ovale, Bhayanhderpada (Abutting on 60 mt wide road), Ghodbunder Road, Thane Distt., in the name of Wadia Reality Pvt Ltd, admeasuring 94.71 acres valued at Rs. 1076.41 Cr under consortium.

#### CGECL Loans

The entire facility is covered by way of 100% guarantee cover available from NCGTC on the outstanding amount

Second pari passu charge in terms of cashflows and security

#### Corporate Guarantee

M/s Nowrosjee Wadia & Sons Ltd.

M/s Wadia Realty Pvt. Ltd.

### Note 3 : IDBI

#### Primary Security for overdraft/WCDL

First pari-passu charge on all the current assets, movable fixed assets and non-current assets

#### Collateral Security

First pari-passu charge by way of registered mortgage on Land bearing survey No.8/1, 8/7 etc. of village Ovale & and also marked as land bearing old survey No.212/1, 212/7 etc, of Village Ovale, Bhayanhderpada (Abutting on 60 mt wide road), Ghodbunder Road, Thane Distt., in the name of Wadia Reality Pvt Ltd, admeasuring 94.71 acres valued at Rs. 1076.41 Cr under consortium.

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#### Corporate Guarantee

M/s Wadia Realty Pvt. Ltd.